

# Certified Healthcare Access Associate (CHAA) Practice Test (Sample)

## Study Guide



**Everything you need from our exam experts!**

**Copyright © 2026 by Examzify - A Kaluba Technologies Inc. product.**

**ALL RIGHTS RESERVED.**

**No part of this book may be reproduced or transferred in any form or by any means, graphic, electronic, or mechanical, including photocopying, recording, web distribution, taping, or by any information storage retrieval system, without the written permission of the author.**

**Notice: Examzify makes every reasonable effort to obtain accurate, complete, and timely information about this product from reliable sources.**

**SAMPLE**

# Table of Contents

<b>Copyright</b> .....	<b>1</b>
<b>Table of Contents</b> .....	<b>2</b>
<b>Introduction</b> .....	<b>3</b>
<b>How to Use This Guide</b> .....	<b>4</b>
<b>Questions</b> .....	<b>5</b>
<b>Answers</b> .....	<b>8</b>
<b>Explanations</b> .....	<b>10</b>
<b>Next Steps</b> .....	<b>16</b>

SAMPLE

# Introduction

Preparing for a certification exam can feel overwhelming, but with the right tools, it becomes an opportunity to build confidence, sharpen your skills, and move one step closer to your goals. At Examzify, we believe that effective exam preparation isn't just about memorization, it's about understanding the material, identifying knowledge gaps, and building the test-taking strategies that lead to success.

This guide was designed to help you do exactly that.

Whether you're preparing for a licensing exam, professional certification, or entry-level qualification, this book offers structured practice to reinforce key concepts. You'll find a wide range of multiple-choice questions, each followed by clear explanations to help you understand not just the right answer, but why it's correct.

The content in this guide is based on real-world exam objectives and aligned with the types of questions and topics commonly found on official tests. It's ideal for learners who want to:

- Practice answering questions under realistic conditions,
- Improve accuracy and speed,
- Review explanations to strengthen weak areas, and
- Approach the exam with greater confidence.

We recommend using this book not as a stand-alone study tool, but alongside other resources like flashcards, textbooks, or hands-on training. For best results, we recommend working through each question, reflecting on the explanation provided, and revisiting the topics that challenge you most.

Remember: successful test preparation isn't about getting every question right the first time, it's about learning from your mistakes and improving over time. Stay focused, trust the process, and know that every page you turn brings you closer to success.

Let's begin.

# How to Use This Guide

**This guide is designed to help you study more effectively and approach your exam with confidence. Whether you're reviewing for the first time or doing a final refresh, here's how to get the most out of your Examzify study guide:**

## 1. Start with a Diagnostic Review

**Skim through the questions to get a sense of what you know and what you need to focus on. Your goal is to identify knowledge gaps early.**

## 2. Study in Short, Focused Sessions

**Break your study time into manageable blocks (e.g. 30 - 45 minutes). Review a handful of questions, reflect on the explanations.**

## 3. Learn from the Explanations

**After answering a question, always read the explanation, even if you got it right. It reinforces key points, corrects misunderstandings, and teaches subtle distinctions between similar answers.**

## 4. Track Your Progress

**Use bookmarks or notes (if reading digitally) to mark difficult questions. Revisit these regularly and track improvements over time.**

## 5. Simulate the Real Exam

**Once you're comfortable, try taking a full set of questions without pausing. Set a timer and simulate test-day conditions to build confidence and time management skills.**

## 6. Repeat and Review

**Don't just study once, repetition builds retention. Re-attempt questions after a few days and revisit explanations to reinforce learning. Pair this guide with other Examzify tools like flashcards, and digital practice tests to strengthen your preparation across formats.**

**There's no single right way to study, but consistent, thoughtful effort always wins. Use this guide flexibly, adapt the tips above to fit your pace and learning style. You've got this!**

## **Questions**

SAMPLE

- 1. What are "ancillary services" in healthcare?**
  - A. Emergency services for life-threatening conditions**
  - B. Primary care services involving patient check-ups**
  - C. Support services such as lab tests, radiology, and physical therapy**
  - D. Specialized surgery options available in facilities**
- 2. What factors do patients typically use to evaluate their experience in a healthcare setting?**
  - A. Quality of food and amenities**
  - B. How helpful staff are and wait times**
  - C. Availability of medical specialists**
  - D. Room cleanliness and comfort**
- 3. What is one key reason for follow-up calls after patient visits?**
  - A. To encourage patients to schedule more visits**
  - B. To collect payments directly**
  - C. To address concerns and reinforce care instructions**
  - D. To gather marketing data**
- 4. In the context of Medicaid coverage, what does MAGI stand for?**
  - A. Modified Annual Gross Income**
  - B. Modified Adjusted Gross Income**
  - C. Maximum Allowable Gross Income**
  - D. Minimum Asset Guideline Indicator**
- 5. Which aspect of patient care can be improved by using telemedicine?**
  - A. Patient wait times for appointments**
  - B. Costs of medication**
  - C. Patient transportation options**
  - D. Access to specialists**

**6. What is a core aspect of value-based care?**

- A. Payment based on volume of services rendered**
- B. Payment determined by patient satisfaction and outcomes**
- C. Fixed flat rates for all healthcare services**
- D. Discounts based on patient demographics**

**7. What is a primary responsibility of a Certified Healthcare Access Associate (CHAA) during the admission process?**

- A. To conduct medical assessments of patients**
- B. To provide patients with information regarding the healthcare facility and their healthcare options**
- C. To perform financial audits of patient accounts**
- D. To prepare surgical instruments for procedures**

**8. What is an eligibility verification process?**

- A. A process to confirm patient emotional well-being**
- B. A method to ensure patient satisfaction**
- C. A process to confirm a patient's insurance coverage**
- D. A strategy for financial aid approvals**

**9. What key information is typically needed for a health insurance claim?**

- A. Only patient information and service details**
- B. Only provider information and insurance policy numbers**
- C. Patient information, provider information, service details, and insurance policy numbers**
- D. Only the diagnosis and treatment performed**

**10. In which scenario is Medicare considered the primary payer?**

- A. When the patient is under 65 and has private insurance**
- B. When a Medicare patient is over 65 and has a Group Health Plan (GHP) through a large employer**
- C. When Medicare patients have no other insurance**
- D. When a patient is treated in a non-hospital facility**

## **Answers**

SAMPLE

1. C
2. B
3. C
4. B
5. D
6. B
7. B
8. C
9. C
10. C

SAMPLE

## **Explanations**

SAMPLE

- 1. What are "ancillary services" in healthcare?**
  - A. Emergency services for life-threatening conditions**
  - B. Primary care services involving patient check-ups**
  - C. Support services such as lab tests, radiology, and physical therapy**
  - D. Specialized surgery options available in facilities**

Ancillary services in healthcare refer to a range of support services that contribute to patient care but are not part of the primary medical services. These services enhance the diagnostic and treatment process, allowing healthcare providers to offer comprehensive care to their patients. Examples of ancillary services include laboratory tests, radiology (such as X-rays or MRIs), and physical therapy. These services play a crucial role in patient management, as they provide essential information that aids in diagnosis and treatment planning. The other options focus on different aspects of healthcare services. Emergency services are critical for immediate, life-threatening conditions and do not fall under ancillary services. Primary care services relate to general health maintenance and routine check-ups, which again are distinct from the ancillary supportive services. Specialized surgical options, while vital, represent a different category focused on surgical interventions rather than the supportive diagnostic and therapeutic services characteristic of ancillary services. Understanding these distinctions is important for recognizing the full spectrum of healthcare provision.

- 2. What factors do patients typically use to evaluate their experience in a healthcare setting?**
  - A. Quality of food and amenities**
  - B. How helpful staff are and wait times**
  - C. Availability of medical specialists**
  - D. Room cleanliness and comfort**

Patients often evaluate their experience in a healthcare setting based on the helpfulness of the staff and the duration of wait times. This emphasis can be attributed to the immediate impact these factors have on the patient's overall experience. When staff members are attentive, responsive, and show empathy, patients are more likely to feel cared for and satisfied. Conversely, long wait times can lead to frustration and dissatisfaction, making them critical elements in the patient experience. While aspects such as quality of food and amenities, availability of medical specialists, and room cleanliness and comfort are certainly factors that can affect patient satisfaction, they tend to be secondary to interpersonal interactions and the efficiency of care. The relational dynamics between patients and healthcare providers, alongside the efficiency of services rendered, play a more direct role in shaping patient perceptions and feelings about their healthcare experience. This understanding highlights why the helpfulness of staff and wait times are particularly significant metrics in evaluating patient experiences.

**3. What is one key reason for follow-up calls after patient visits?**

- A. To encourage patients to schedule more visits**
- B. To collect payments directly**
- C. To address concerns and reinforce care instructions**
- D. To gather marketing data**

One key reason for making follow-up calls after patient visits is to address concerns and reinforce care instructions. This practice plays a crucial role in patient care by ensuring that patients have understood and are following the instructions given during their visit. It provides an opportunity to clarify any questions they may have about their treatment or recovery process. Additionally, follow-up calls can help identify any ongoing issues or complications that might need further attention, fostering a better patient-provider relationship and enhancing overall health outcomes. The focus on patient care and support during these calls can significantly improve patient satisfaction and adherence to treatment plans, which are critical for successful health management.

**4. In the context of Medicaid coverage, what does MAGI stand for?**

- A. Modified Annual Gross Income**
- B. Modified Adjusted Gross Income**
- C. Maximum Allowable Gross Income**
- D. Minimum Asset Guideline Indicator**

MAGI stands for Modified Adjusted Gross Income. This term is significant in the context of Medicaid coverage as it is used to determine eligibility for Medicaid and other health coverage programs under the Affordable Care Act. MAGI takes into account an individual's or family's total gross income and makes specific adjustments related to tax-exempt interest and certain other deductions, which can affect eligibility thresholds for benefits. By focusing on Modified Adjusted Gross Income, Medicaid can fairly assess applicants' income levels to ensure that those who truly need assistance receive it. This method streamlines the determination of income eligibility across different programs and policies, making it easier for both individuals seeking coverage and for the agencies administering these programs. Understanding MAGI is crucial for healthcare access associates as they navigate eligibility determinations and assist clients in understanding their benefits and how income calculations can influence their access to care.

## 5. Which aspect of patient care can be improved by using telemedicine?

- A. Patient wait times for appointments**
- B. Costs of medication**
- C. Patient transportation options**
- D. Access to specialists**

Improving access to specialists through telemedicine is significantly beneficial for patient care, particularly in situations where patients may live in rural or underserved areas. Telemedicine allows patients to connect with specialists without the barriers of travel or long wait times traditionally associated with in-person visits. This can lead to quicker consultations, earlier diagnosis, and timely treatment, ultimately enhancing patient outcomes. While the other options, such as patient wait times for appointments, costs of medication, and transportation options, can also be influenced by telemedicine to some extent, they do not capture the primary advantage that telemedicine provides—expanding access to specialized medical expertise. By facilitating remote consultations, telemedicine ensures that patients can receive expert care that they might not have been able to access otherwise. This is particularly important in managing complex or rare conditions where specialist input is essential.

## 6. What is a core aspect of value-based care?

- A. Payment based on volume of services rendered**
- B. Payment determined by patient satisfaction and outcomes**
- C. Fixed flat rates for all healthcare services**
- D. Discounts based on patient demographics**

A core aspect of value-based care is the focus on payment determined by patient satisfaction and outcomes. This approach emphasizes the quality of care provided rather than the quantity of services rendered. In a value-based care model, providers are incentivized to deliver effective treatment that leads to better health results for patients. This means that healthcare providers are rewarded for improving patient health, reducing hospital readmissions, and enhancing overall patient experiences. By prioritizing patient outcomes and satisfaction, this model encourages providers to engage in preventive care, coordinate treatment effectively, and support patients more holistically. This contrasts sharply with payment models based purely on the volume of services, which may lead to unnecessary tests or treatments without regard to their effectiveness or the patient's well-being. The shift to value-based care aims to create a more sustainable and patient-centered healthcare system.

## 7. What is a primary responsibility of a Certified Healthcare Access Associate (CHAA) during the admission process?

- A. To conduct medical assessments of patients
- B. To provide patients with information regarding the healthcare facility and their healthcare options**
- C. To perform financial audits of patient accounts
- D. To prepare surgical instruments for procedures

A primary responsibility of a Certified Healthcare Access Associate (CHAA) during the admission process is to provide patients with information regarding the healthcare facility and their healthcare options. This role is crucial because it helps patients understand the services available to them, including what to expect during their visit, how to navigate the facility, and what their options are regarding treatment. This responsibility encompasses educating patients about various departments, specialists, and available resources within the healthcare system, which can enhance their entire experience and ensure they feel informed and supported as they enter the system. Effective communication in this context can also lead to improved patient satisfaction and help to mitigate any anxiety patients may have about their care. Other roles, such as conducting medical assessments, performing financial audits, or preparing surgical instruments, fall outside the scope of responsibilities for a CHAA. These tasks are typically performed by specific health professionals or administrative staff focused on clinical or financial aspects of patient care rather than patient education and access.

## 8. What is an eligibility verification process?

- A. A process to confirm patient emotional well-being
- B. A method to ensure patient satisfaction
- C. A process to confirm a patient's insurance coverage**
- D. A strategy for financial aid approvals

The eligibility verification process is essential in healthcare to ensure that patients are covered by their insurance before receiving medical services. This process involves confirming the specifics of a patient's insurance plan, including its active status, the type of services that are covered, and any copayments or deductibles that may apply. By verifying eligibility, healthcare providers can avoid potential billing issues and ensure that patients understand their benefits, which can lead to better financial planning for both the patient and the provider. While other options touch on important aspects of patient care, such as emotional well-being, satisfaction, and financial aid, they do not accurately capture the primary purpose of eligibility verification. This process is specifically focused on insurance coverage, making it a critical step in the patient intake process and overall healthcare administration.

## 9. What key information is typically needed for a health insurance claim?

- A. Only patient information and service details**
- B. Only provider information and insurance policy numbers**
- C. Patient information, provider information, service details, and insurance policy numbers**
- D. Only the diagnosis and treatment performed**

The key information needed for a health insurance claim encompasses several crucial elements to ensure that the claim is processed accurately and efficiently. This includes patient information, which helps identify the individual receiving services; provider information, which specifies who delivered the care; service details, which describe the nature of the treatment or services provided; and insurance policy numbers, vital for linking the claim to the correct policy coverage. Including all these components is essential because health insurance claims require comprehensive documentation to demonstrate medical necessity and eligibility for coverage. Each element plays a specific role: the patient information verifies rights to care, provider information connects the services to the appropriate healthcare professional, service details outline what was provided, and insurance policy numbers link the claim to the appropriate payer for reimbursement. Other options fall short because they omit necessary elements. For example, focusing solely on patient information and service details lacks the provider and insurance information needed to process the claim effectively. Similarly, only including provider information and insurance policy numbers ignores critical patient identifiers and the actual services provided. Lastly, relying on just the diagnosis and treatment performed does not account for critical administrative information, which is essential for claims processing. Thus, having a complete set of information ensures smoother processing and fewer delays in reimbursement.

## 10. In which scenario is Medicare considered the primary payer?

- A. When the patient is under 65 and has private insurance**
- B. When a Medicare patient is over 65 and has a Group Health Plan (GHP) through a large employer**
- C. When Medicare patients have no other insurance**
- D. When a patient is treated in a non-hospital facility**

Medicare is considered the primary payer when patients have no other insurance or when specific criteria are met that dictate Medicare's role in the payment order. In the scenario where Medicare patients have no other insurance, Medicare acts as the sole payer, handling all the medical expenses for covered services. This ensures that the patient is not left with any gaps in coverage for necessary treatments. The other scenarios involve conditions where other insurance may play a role. For example, when a patient under 65 has private insurance, that private insurance could potentially be the primary payer. Similarly, Medicare patients over 65 with a Group Health Plan (GHP) from a large employer would typically have that GHP as the primary payer, especially if the employer has 20 or more employees, and Medicare would be the secondary payer. In a non-hospital facility, the primary payer status could depend on the presence of other insurance coverage, rather than Medicare automatically being the primary payer. Thus, in the context of the question about when Medicare is the primary payer, the scenario that confirms Medicare's role is when patients have no additional insurance coverage.

# Next Steps

**Congratulations on reaching the final section of this guide. You've taken a meaningful step toward passing your certification exam and advancing your career.**

**As you continue preparing, remember that consistent practice, review, and self-reflection are key to success. Make time to revisit difficult topics, simulate exam conditions, and track your progress along the way.**

**If you need help, have suggestions, or want to share feedback, we'd love to hear from you. Reach out to our team at [hello@examzify.com](mailto:hello@examzify.com).**

**Or visit your dedicated course page for more study tools and resources:**

**<https://certhealthcareaccessassociate.examzify.com>**

**We wish you the very best on your exam journey. You've got this!**

**SAMPLE**