

CBAP V3 BA PLANNING PRACTICE EXAM (SAMPLE)

STUDY GUIDE



SAMPLE STUDY GUIDE WITH LIMITED QUESTIONS

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THE FULL VERSION STUDY GUIDE

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Introduction

Preparing for a certification exam can feel overwhelming, but with the right tools, it becomes an opportunity to build confidence, sharpen your skills, and move one step closer to your goals. At Examzify, we believe that effective exam preparation isn't just about memorization, it's about understanding the material, identifying knowledge gaps, and building the test-taking strategies that lead to success.

This guide was designed to help you do exactly that.

Whether you're preparing for a licensing exam, professional certification, or entry-level qualification, this book offers structured practice to reinforce key concepts. You'll find a wide range of multiple-choice questions, each followed by clear explanations to help you understand not just the right answer, but why it's correct.

The content in this guide is based on real-world exam objectives and aligned with the types of questions and topics commonly found on official tests. It's ideal for learners who want to:

- Practice answering questions under realistic conditions,
- Improve accuracy and speed,
- Review explanations to strengthen weak areas, and
- Approach the exam with greater confidence.

We recommend using this book not as a stand-alone study tool, but alongside other resources like flashcards, textbooks, or hands-on training. For best results, we recommend working through each question, reflecting on the explanation provided, and revisiting the topics that challenge you most.

Remember: successful test preparation isn't about getting every question right the first time, it's about learning from your mistakes and improving over time. Stay focused, trust the process, and know that every page you turn brings you closer to success.

Let's begin.

How to Use This Guide

This guide is designed to help you study more effectively and approach your exam with confidence. Whether you're reviewing for the first time or doing a final refresh, here's how to get the most out of your Examzify study guide:

1. Start with a Diagnostic Review

Skim through the questions to get a sense of what you know and what you need to focus on. Your goal is to identify knowledge gaps early.

2. Study in Short, Focused Sessions

Break your study time into manageable blocks (e.g. 30 – 45 minutes). Review a handful of questions, reflect on the explanations.

3. Learn from the Explanations

After answering a question, always read the explanation, even if you got it right. It reinforces key points, corrects misunderstandings, and teaches subtle distinctions between similar answers.

4. Track Your Progress

Use bookmarks or notes (if reading digitally) to mark difficult questions. Revisit these regularly and track improvements over time.

5. Simulate the Real Exam

Once you're comfortable, try taking a full set of questions without pausing. Set a timer and simulate test-day conditions to build confidence and time management skills.

6. Repeat and Review

Don't just study once, repetition builds retention. Re-attempt questions after a few days and revisit explanations to reinforce learning. Pair this guide with other Examzify tools like flashcards, and digital practice tests to strengthen your preparation across formats.

There's no single right way to study, but consistent, thoughtful effort always wins. Use this guide flexibly, adapt the tips above to fit your pace and learning style. You've got this!

Questions

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- 1. What is one of the first steps in stakeholder analysis?**
 - A. Creating a communication plan
 - B. Identifying impacted stakeholders
 - C. Developing project requirements
 - D. Establishing a budget
- 2. What does the work breakdown structure help project managers to do?**
 - A. Understand user requirements
 - B. Organize project tasks and deliverables
 - C. Identify project risks
 - D. Communicate with stakeholders
- 3. What is defined as a problem or opportunity that needs to be addressed?**
 - A. Requirement
 - B. Issue
 - C. Need
 - D. Goal
- 4. What are business analysis tools and technology used for?**
 - A. Creating financial reports
 - B. Specialized capabilities in creating models and visuals for requirements
 - C. Maximizing team communication
 - D. Budget evaluation and cost analysis
- 5. What estimation method is based on the functionalities of a system?**
 - A. Identified risks
 - B. Function point
 - C. Body of knowledge
 - D. Agile manifesto
- 6. What does the concept of transferring liability entail?**
 - A. Sharing risks with stakeholders
 - B. Delegating responsibilities to team members
 - C. Moving risk to a third party
 - D. Avoiding all project liabilities

- 7. What term describes the number of stories that are completed during a single sprint?**
- A. Throughput
 - B. Velocity
 - C. Capacity
 - D. Output
- 8. In business analysis, what is essential for aligning stakeholder expectations with business objectives?**
- A. Documented processes
 - B. Stakeholder engagement
 - C. Resource allocation
 - D. Financial forecasting
- 9. What is the practice of enabling change by defining needs and recommending value-delivering solutions?**
- A. Project management
 - B. Business consulting
 - C. Business analysis
 - D. Performance management
- 10. What term describes a stakeholder or stakeholder group who is kept informed about a task and its outcome?**
- A. Informed
 - B. Consulted
 - C. Engaged
 - D. Notified

Answers

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1. B
2. B
3. C
4. B
5. B
6. C
7. B
8. B
9. C
10. A

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Explanations

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1. What is one of the first steps in stakeholder analysis?

- A. Creating a communication plan
- B. Identifying impacted stakeholders**
- C. Developing project requirements
- D. Establishing a budget

One of the first steps in stakeholder analysis is identifying impacted stakeholders. This process involves recognizing and listing individuals, groups, or organizations that could be affected by the project or have an interest in its outcomes. Understanding who the stakeholders are is crucial because it sets the foundation for effective engagement and communication throughout the project lifecycle. By identifying stakeholders early on, a business analyst can better understand their needs, concerns, and expectations. This helps in building relationships, facilitating collaboration, and ensuring that all relevant voices are considered when making decisions. Once stakeholders are identified, further steps can be taken, such as analyzing their influence, interest levels, and the impact of the project on them, which can guide the development of tailored communication strategies and engagement plans. Other options, while important in the overall project management process, come after stakeholder identification. A communication plan, for instance, is created based on the stakeholders identified, as it determines how and when to engage them. Similarly, developing project requirements relies on understanding stakeholder needs, and establishing a budget is typically informed by both stakeholder input and project requirements. Thus, identifying impacted stakeholders is a foundational step in ensuring the success of the project.

2. What does the work breakdown structure help project managers to do?

- A. Understand user requirements
- B. Organize project tasks and deliverables**
- C. Identify project risks
- D. Communicate with stakeholders

The work breakdown structure (WBS) is a fundamental project management tool that helps in organizing the overall project into smaller, manageable components. By breaking down tasks and deliverables into hierarchical levels, project managers can better visualize the scope and details of the project. This organization allows for clearer delineation of responsibilities, easier tracking of progress, and simpler assignment of tasks to team members. A well-structured WBS ensures that all aspects of the project are covered and can help eliminate overlooked tasks, promoting efficiency. It serves as a foundation for estimating costs, timelines, and resources needed, as it comprehensively outlines what needs to be accomplished. Overall, the WBS is crucial for achieving project goals in a structured and systematic manner, making it a key tool for project managers in the planning phase.

3. What is defined as a problem or opportunity that needs to be addressed?

- A. Requirement
- B. Issue
- C. Need**
- D. Goal

The concept of a "Need" is fundamental within business analysis as it refers to a gap or deficiency in a current state that signifies a problem to be solved or an opportunity to be pursued. It serves as the foundation upon which projects and initiatives are built, driving stakeholders to seek solutions that address these needs. Identifying the need involves understanding the context in which the problem or opportunity exists, which is essential for developing appropriate requirements and formulating effective strategies. In contrast, a requirement is a specific condition or capability that must be met in a solution to fulfill a need. An issue typically refers to a current problem that has arisen, while a goal embodies a desired outcome that the organization aspires to achieve. While these terms are related, "Need" directly captures the essence of a problem or opportunity that necessitates attention, making it the most appropriate choice in this scenario.

4. What are business analysis tools and technology used for?

- A. Creating financial reports
- B. Specialized capabilities in creating models and visuals for requirements**
- C. Maximizing team communication
- D. Budget evaluation and cost analysis

Business analysis tools and technology play a crucial role in developing models and visual representations of requirements, making option B the most relevant choice. These tools are designed to facilitate the process of gathering, analyzing, and documenting requirements, and they often include features that allow business analysts to create charts, diagrams, and other visuals that effectively communicate complex information. By leveraging such specialized capabilities, business analysts can ensure that stakeholders have a clear understanding of requirements, which aids in minimizing misunderstandings and aligns expectations. Additionally, these tools often include modeling techniques that support various methodologies, such as UML diagrams for software development or flowcharts for process mapping. The ability to visually represent data and requirements enhances clarity, fosters better discussions among team members, and supports decision-making processes throughout the project lifecycle. This focus on visual representation is critical as it enables more effective communication and collaboration within the team and with stakeholders. While other provided options may encompass activities that a business analyst may engage in, they do not directly address the core function of business analysis tools, which is the facilitation and presentation of requirements through models and visuals.

5. What estimation method is based on the functionalities of a system?

- A. Identified risks
- B. Function point**
- C. Body of knowledge
- D. Agile manifesto

The function point estimation method is specifically designed to measure the functionalities delivered by a software system. It quantifies the functions provided to the user based on the system's features, such as inputs, outputs, user interactions, and data files. By evaluating these aspects, function point analysis helps in estimating the size and complexity of the software, which can then be translated into resources, time, and cost estimates for development projects. This method emphasizes the functional requirements rather than the technical aspects, making it a widely accepted approach for assessing the value and effort required for different software functions. It provides a clear, objective basis for estimation that can be applied consistently, allowing for better planning and resource allocation in project management. As a result, it aligns estimation closely with the actual functionalities that are to be delivered to the end-users.

6. What does the concept of transferring liability entail?

- A. Sharing risks with stakeholders
- B. Delegating responsibilities to team members
- C. Moving risk to a third party**
- D. Avoiding all project liabilities

Transferring liability refers specifically to the process of moving risk associated with a project or task to a third party, often through contracts or agreements. This is commonly seen in scenarios where businesses hire external vendors, contractors, or consultants to take on certain risks that would otherwise fall on the organization itself. By doing so, the organization can protect itself from certain liabilities, such as financial losses or legal claims that might arise from that risk. In this context, organizations typically enter into contracts that clearly define the risks being transferred, ensuring that all parties understand their responsibilities and liabilities. This not only helps in risk management but also allows the organization to focus on its core activities while relying on specialized third parties for specific functions or services. While sharing risks with stakeholders or delegating responsibilities are important aspects of project management, they do not specifically encapsulate the concept of transferring liability, as these actions do not necessarily involve moving the risk to an external entity. Avoiding all project liabilities is also unrealistic, as every project inherently includes some level of risk. Therefore, focusing on transferring only certain liabilities to third parties while maintaining overall project accountability is a more effective strategy.

7. What term describes the number of stories that are completed during a single sprint?

- A. Throughput
- B. Velocity**
- C. Capacity
- D. Output

The term that describes the number of stories completed during a single sprint is referred to as velocity. Velocity is a key metric in agile project management that quantifies the amount of work a team can complete in a set timeframe, typically a sprint. It is generally calculated by summing up the story points or user stories that the team has finished during that sprint. Monitoring velocity helps teams estimate how much work they can handle in future sprints and assess their overall performance over time. This term is foundational in agile methodologies, particularly in Scrum, as it aids in planning and provides insights into the team's productivity. A stable velocity allows for more accurate forecasting and backlog management, enabling teams to adjust their workload in accordance with their capability.

8. In business analysis, what is essential for aligning stakeholder expectations with business objectives?

- A. Documented processes
- B. Stakeholder engagement**
- C. Resource allocation
- D. Financial forecasting

Aligning stakeholder expectations with business objectives is fundamentally about ensuring that all parties involved have a clear understanding of the goals, priorities, and outcomes expected from a project or initiative. Stakeholder engagement is crucial in this context because it involves ongoing communication, collaboration, and consultation with stakeholders. Through effective engagement, business analysts can gather input, clarify needs, manage concerns, and foster buy-in, which helps to ensure that stakeholders' expectations are not only understood but also aligned with the wider business objectives. Engaging stakeholders allows for a two-way dialogue where both the business analysts and the stakeholders can discuss and negotiate the goals, leading to a more harmonious relationship and better project outcomes. Although documented processes, resource allocation, and financial forecasting are important aspects of project management and business analysis, they do not directly address the dynamic interaction needed to align expectations with business goals. Documented processes may guide how work is done, while resource allocation and financial forecasting deal with the logistical and financial aspects of projects, but without active stakeholder engagement, there remains a risk of misalignment between what stakeholders expect and what the business aims to achieve.

9. What is the practice of enabling change by defining needs and recommending value-delivering solutions?

- A. Project management
- B. Business consulting
- C. Business analysis**
- D. Performance management

The practice of enabling change by defining needs and recommending value-delivering solutions is best described as business analysis. This discipline focuses on understanding business requirements, identifying problems and opportunities, and recommending solutions that provide measurable value to the organization. Business analysts play a critical role in bridging the gap between stakeholders' needs and the technical solutions that can be implemented. In this context, business analysis involves tasks such as gathering and analyzing requirements, evaluating existing processes, and developing strategies to improve business performance. The emphasis is on understanding the underlying needs of the business and ensuring that proposed solutions align with organizational goals. The other options, while related to change management and organizational improvement, do not encapsulate the specific focus of defining needs and recommending solutions as effectively as business analysis does. Project management primarily deals with executing projects and managing resources, business consulting focuses on providing advice to organizations, and performance management centers on measuring and managing organizational performance metrics. Thus, the unique aspects of business analysis make it the most appropriate choice in this scenario.

10. What term describes a stakeholder or stakeholder group who is kept informed about a task and its outcome?

- A. Informed**
- B. Consulted
- C. Engaged
- D. Notified

The term that best describes a stakeholder or stakeholder group who is kept informed about a task and its outcome is "Informed." This designation typically indicates that while these stakeholders do not participate in the decision-making or execution of the task, they are regularly updated about progress, outcomes, and relevant changes. They play a vital role in keeping the communication lines open, ensuring that they are aware of the project's status and can provide support or reinforce the project's importance without directly influencing its direction. Being informed can help minimize misunderstandings and ensure alignment with the project goals, as these stakeholders can provide feedback or raise concerns based on the updates they receive. This especially applies in contexts where stakeholder buy-in is crucial for the success of the project, even if their involvement is limited to receiving information rather than active participation.

Next Steps

Congratulations on reaching the final section of this guide. You've taken a meaningful step toward passing your certification exam and advancing your career.

As you continue preparing, remember that consistent practice, review, and self-reflection are key to success. Make time to revisit difficult topics, simulate exam conditions, and track your progress along the way.

If you need help, have suggestions, or want to share feedback, we'd love to hear from you. Reach out to our team at hello@examzify.com.

Or visit your dedicated course page for more study tools and resources:

<https://cbapv3baplanning.examzify.com>

We wish you the very best on your exam journey. You've got this!

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